NORMANDY

Commercial Purchase/Refinance Loan Submission

Must include the following:	Broker Name:
1. Loan Summary (see below)	Broker NMLS#
2. Form 1003 or Personal Financial Statement	Company:
3. Tri-Merge Credit Report	Company NMLS #
4. If available, photos and/or appraisal	Phone #:
5. If available, last 2 yrs tax returns	Fax #:
6. If available, copy of all existing leases	Broker Email:

Broker Compensation: ***Any compensation paid to the Broker is an add on expense to the client. There is no YSP on short term loans funded by Normandy.***

Choose only one of these options: ___ Borrower Paid ___% (Max Fee Allowed 2.00%)
___ Lender Paid ___% (Max Fee Allowed 1.50%)

Please complete the following:

Borrowers Name:_____

Subject Property Address: _____

Loan Amount Requested: $_____ **(Circle): Rate/Term or Cash Out Refinance**

Loan Term Requested: _____**Yrs If Cash Out – purpose for cash out?:** _____

Monthly Rents: _____ **Monthly Expenses:**_____ **NOI:**_____

Liquid Assets Currently Available: $_____ **Other Assets:** $_____

Current Mortgage Balance: 1st Lien $_____ Current Rate:_____%
2nd Lien $_____ Current Rate:_____%

Current Mortgage Holder(s): 1st_____ 2nd_____

Estimated Value: $_____ **LTV Requested:**_____**% Amortization Requested:**_____ **yrs.**

Mid FICO(s):_____/_____ **Sq. Ft. of Building:** _____ **Number of Units:**_____

Original Purchase Price: $_____ **Purchase Date:** _____

Date of Last Refinance: _____ **Reason for Last Refinance:** _____

Property Type (Circle): Mixed Use Office Building Retail Building Multi-Family _____**Units Other**

Lot Size:_____ **Acres Occupancy: O/O or N/O/O** (circle) **No. of on-site parking spaces**:_____

Attached or Detached Construction: _____**Commitment required by:** _____

Notes:_____

_____

Phone: (585 256 2600) Fax to (585) 256-2836 or E-Mail to info@normandy.com

Last Update: 4/19/18